



DAWNRAYS PHARMACEUTICAL (HOLDINGS) LIMITED
東瑞製葯(控股)有限公司

(: 2348)

()	985,000	783,803	+25.7%	
()	569,388	459,919	+23.8%	
(%)	57.8%	58.7%	-0.9	
()	377,189	258,893	+45.7%	
()	302,198	205,145	+47.3%	
(%)	30.7%	26.2%	+4.5	
()	-	0.3758	0.2547	+47.5%
()	0.12	0.085	+41.2%	

() ()
 ()

	5	985,000	783,803
		<u>(415,612)</u>	<u>(323,884)</u>
		569,388	459,919
	5	31,481	18,728
		(94,471)	(99,412)
		(74,940)	(61,009)
		(52,745)	(56,529)
	6	<u>(1,524)</u>	<u>(2,804)</u>
	7	377,189	258,893
	8	<u>(74,991)</u>	<u>(53,748)</u>
		<u>302,198</u>	<u>205,145</u>
:		<u>302,198</u>	<u>205,145</u>
	10	<u>RMB0.3758</u>	<u>RMB0.2547</u>
- ,		<u>RMB0.3747</u>	<u>RMB0.2540</u>

	<u>302,198</u>	<u>205,145</u>
:	(1,343)	(2,195)
	<u>(1,343)</u>	<u>(2,195)</u>
	<u>300,855</u>	<u>202,950</u>
:	<u>300,855</u>	<u>202,950</u>

597,233	626,185
41,216	42,257
4,304	13,086
18,629	15,814
<u>9,131</u>	<u>6,123</u>
<u>670,513</u>	<u>703,465</u>

	147,747	87,581
11	282,173	200,062
	13,830	17,805
	3,683	5,440
	<u>685,790</u>	<u>679,047</u>
	<u>1,133,223</u>	<u>989,935</u>

12	143,128	107,385
	114,400	99,809
	8,847	188,268
	<u>18,050</u>	<u>11,173</u>
	<u>284,425</u>	<u>406,635</u>
	<u>848,798</u>	<u>583,300</u>
	<u>1,519,311</u>	<u>1,286,765</u>

	2,683	3,475
	<u>42,752</u>	<u>35,010</u>
	<u>45,435</u>	<u>38,485</u>
	<u>1,473,876</u>	<u>1,248,280</u>

	85,206	85,348
	<u>1,388,670</u>	<u>1,162,932</u>
	<u>1,473,876</u>	<u>1,248,280</u>

1. :

() ()

- (a) ;
- (b) ;
- (c)

- (iii) (iii) (i) (i) (ii) (ii)
- (iii)

2.

19

2.

()

(622)

3.

9		3
10	28	6
10	12	1
28		
11		1
14		5
15		3
16		4
1		1
7		2
12		2
16	38	1
16	41	1
27		1
		1

- 1
- 2
- 3
- 4
- 5
- 6

9

39

9

9

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9

(a)

9

3. ()

(b)

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28

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28

15

15

15

15

15

15

15

1

1

(i)

(ii)

(iii)

(iv)

7

12

3.

()

27

16

38

16

38

4.

2

- a) ()
- b) ()

(

:

239,612	745,388	-	985,000
<u>95,424</u>	<u>-</u>	<u>(95,424)</u>	<u>-</u>
335,036	745,388	(95,424)	<u>985,000</u>

(37,862) 498,280 - 460,418

—:

28,549
(110,254)
(1,524)
377,189

4. ()

	:	150,032	633,771	-	783,803
		<u>64,775</u>	<u>-</u>	<u>(64,775)</u>	<u>-</u>
		214,807	633,771	(64,775)	<u><u>783,803</u></u>
_____:		(30,769)	381,250	-	350,481
					17,143
					(105,927)
					<u>(2,804)</u>
					<u><u>258,893</u></u>
_____:					
	:	468,460	539,964		1,008,424
					<u>795,312</u>
					<u><u>1,803,736</u></u>
_____:					
	:	117,973	78,786		196,759
					<u>133,101</u>
					<u><u>329,860</u></u>
_____:					
	:	399,095	491,756		890,851
					<u>802,549</u>
					<u><u>1,693,400</u></u>
_____:					
	:	96,546	68,250		164,796
					<u>280,324</u>
					<u><u>445,120</u></u>

4. ()

(a)

861,111	692,680
<u>123,889</u>	<u>91,123</u>
<u><u>985,000</u></u>	<u><u>783,803</u></u>

(b)

95% ()

213,940,000 (147,513,000)

5.

:

<u>985,000</u>	<u>783,803</u>
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21,890	13,900
159	267
2,951	-
3,689	2,484
<u>2,624</u>	<u>1,715</u>
<u>31,313</u>	<u>18,366</u>

168	158
<u>-</u>	<u>204</u>
<u>168</u>	<u>362</u>
<u><u>31,481</u></u>	<u><u>18,728</u></u>

7. ()

* 43,583,000

**

8.

70,257	50,089
-	1,105
<u>4,734</u>	<u>2,554</u>
<u>74,991</u>	<u>53,748</u>

6

16.5%

16.5%

25%

15%

15%

25%

8. ()

10%

5%

/

		<u>377,189</u>	<u>258,893</u>
(	25% 25%)	94,297	64,723
		(38,477)	(28,082)
		16,521	11,282
		-	1,105
		2,347	130
		(2,216)	(1,909)
		2,915	6,499
		<u>(396)</u>	<u>-</u>
	19.88%	<u>74,991</u>	<u>53,748</u>
	20.76%		

9.

:	0.03 (	0.025)	19,980	16,002
:	0.12 (	0.085)	<u>80,648</u>	<u>54,697</u>
			<u>100,628</u>	<u>70,699</u>

10.

804,079,978 (805,342,789)

:

—

302,198 205,145

—

—

-

:

804,080 805,343

2,473 2,391

806,553 807,734

11.

118,482 86,531

(437) (437)

118,045 86,094

164,128 113,968

282,173 200,062

11.

()

:

90		99,219	62,080
91	180	12,019	13,667
181	270	6,807	6,279
271	360	-	2,465
		-	<u>1,603</u>
		<u>118,045</u>	<u>86,094</u>

	437	879
	-	<u>(442)</u>
	<u>437</u>	<u>437</u>

437,000

437,000

:

11.

()

19,117,000

16,963,000

2,154,000

33,865,000

	783,803,000	)		25.7%	985,000,000	(
302,198,000	(		205,145,000	)		47.3%

					0.12	
96,289,000	(		80,648,000)		()
	)				0.03	(
0.15			33.3 %			

--

1)

2)

3)

()

102.4% 63.1%

43.6%

22.2%

26.8% 8.1%

34.1% 8.8%

45.0% 60.0%

12.6%

36.0%

1)

3.1

2)

"

"

ZL201310026897.0

	"	"
	"	"
	"	"
	"	2013 2014 "

	OHSAS18001:2007	ISO9001:2008	ISO14001:2004
	GMP		

25.7%
 130,139,000
 29.6%
 201,197,000
 24.7%
 985,000,000
 71,874,000
 745,388,000
 5.2
 5.1
 35.8
 GMP
 45.7%
 75.7%
 23.7%
 59.7%
 569,388,000
 57.8%
 50.6%
 58.7%
 0.9
 109,469,000
 12.5%
 5.2
 23.8%
 GMP

()	()	()	(%)	(%)	(%)
239,612	150,032	89,580	24.3	19.1	5.2
745,388	633,771	111,617	75.7	80.9	- 5.2
985,000	783,803	201,197	100.0	100.0	0.0

25.7%

22.7%(: 28.0%)

219,754,000

223,680,000

3,926,000

13,931,000

7,093,000

381,250,000

37,862,000

117,030,000

30,769,000

498,280,000

97,053,000

47.3%

302,198,000

				1,473,876,000
(				) 20.5% (
16.4%		3.98	3.46	37
	88		102	
				685,790,000 (
		679,047,000)		563,280,000 (
	443,366,000)			122,500,000 (
:	)			10,000 (
	50,000)			
298,322,000 (		377,798,000)		
146,200,000 (		46,668,000)		
37,984,000 (		96,764,000)		
				763,035,000 (
	844,790,000)		18,000,000	
			10,563,000	
+1.5%				(
) 0.5%(		11.1%)		
				147,747,000 (
	87,581,000)			
7,776,000 (				5,901,000)

2,951,000

()

998

118,611,000

(93,465,000)

29,821,000

(214,715,000)

0.12

0.12

:

(i)

183

22

(ii)

183

22

(i) (ii)

EDE, Ronald Hao Xi